Agenda - Executive Policy Committee - February 12, 2003

REPORTS

Item No. 5 Soldiers Taxation Relief Assistance
File FL-2.3 (Vol. 8)

ADMINISTRATIVE RECOMMENDATION:

That City Council approve the applications pursuant to The Soldiers' Taxation Relief Act on the understanding that the requested amount will be recovered from the Province of Manitoba.

Re: **Soldiers Taxation Relief Assistance**

For submission to: Executive Policy Committee

Submitted by: Chief Financial Officer

Report date: January 28, 2003

In camera item: ☐ Yes ☒ No

Recommendation(s):

That City Council approve the applications pursuant to *The Soldiers' Taxation Relief Act* on the understanding that the requested amount will be recovered from the Province of Manitoba.

Report Summary

Key Issues:

The Soldiers' Taxation Relief Act requires City Council to annually approve applications for tax assistance and forward a copy to the Province of Manitoba for reimbursement.

Implications of the Recommendation(s):

General Implications

X None

ð For the organization overall and/or for other departments

ð For the community and/or organizations external to the City of Winnipeg

ð Involves a multi-year contract

Comment:

Policy implications

X No

ð Yes

Comment:

Financial Implications

X Within approved current and/or capital budget

ð Current and/or capital budget adjustment required

Comment:

The provision of the soldiers' tax relief is revenue neutral for the City of Winnipeg. This credit program is administered and funded by the Province of Manitoba. Any approved amount claimed is paid to the City of Winnipeg by the Province and refunded back to the approved property tax owner.

Report

Recommendation(s):

That City Council approve the applications pursuant to *The Soldiers' Taxation Relief Act* on the understanding that the requested amount will be recovered from the Province of Manitoba.

Reason for the report:

The Soldiers' Taxation Relief Act requires City Council to annually approve applications for tax assistance and forward a copy to the Province of Manitoba for reimbursement.

History:

On March 26, 1993, Mayor Susan A. Thompson wrote to the Minister of Urban Affairs requesting that the province amend *The Soldiers' Taxation Relief Act* by increasing the amount from $50.00 to $100.00, effective in 1994.

On June 10, 1993, the Minister of Rural Development acknowledged Mayor Thompson's letter and requested that a report be provided indicating why the proposal is being made at this time, the rationale for the request and revised rebate figures.

On August 26, 1993, the Executive Policy Committee forwarded to the Minister of Rural Development a report as to the Reason and History why *The Soldiers' Taxation Relief Act* should be amended. To date there has been no reply from the Province on this matter.

Discussion:

The Soldiers' Taxation Relief Act provides for the granting of relief from property taxation to eligible applicants in an amount not exceeding $50.00.

The City Treasurer has received applications for relief from taxation for the year 2002 under the provisions of this Act, and has been satisfied as to the bona fide and merit of the applications.

The total amount of this grant as per attached Schedule A is $850.00.

Financial Impact Statement:

Project Name: Soldiers Taxation Relief 2002

Date: January 28, 2003

		2002	2003	2004	2005	2006
Capital						
Capital Expenditures Required	n/a					
Less: Existing Budgeted Costs	n/a					
Additional Capital Budget Required	n/a	$ -	$ -	$ -	$ -	$ -
Funding Sources:						
Debt - Internal						
Debt - External						
Grants (Enter Description Here)						
Reserves, Equity, Surplus						
Other - Enter Description Here						
Total Funding		$ -	$ -	$ -	$ -	$ -
Total Additional Capital Budget Required	n/a					
Total Additional Debt Required	n/a					
Current Expenditures/Revenues						
Direct Costs		$ 850				
Less: Incremental Revenue/Recovery		850				
Net Cost/(Benefit)		$ -	$ -	$ -	$ -	$ -
Less: Existing Budget Amounts						
Net Budget Adjustment Required		$ -	$ -	$ -	$ -	$ -

Additional Comments: This credit program is administered by the Province of Manitoba. The financial impact is neutral for the City of Winnipeg. Any approved amount claimed is paid to the City of Winnipeg by the Province and refunded back to the approved property tax owner.

Original signed by Carrie Erickson

Carrie Erickson
Manager of Finance & Administration

In preparing this report, there was consultation with and concurrence by:

This Report Submitted By:

Department:	Corporate Finance Department
Division:	Taxation and Revenue Division
Prepared by:	Guy Frobisher, Supervisor of Billing & Adjustments, Corporate Finance Department
File No:	Soldiers 2002 Report.doc

Schedule A

2002 SOLDIERS' TAXATION RELIEF ASSISTANCE

Roll No.	Refund To:	Amount
01000704000	John A. Riordan, 240 Chalfont Rd. R3R 0R3	$ 50.00
06044506000	Agnes C. McKeand, 7 Lochmoor Ave. R2J 1P7	$ 50.00
06081261000	Adelard Houle, 66 Hill St. R2H 2L4	$ 50.00
07020169000	Christine Roschick, 174 Collegiate St. R3J 1T8	$ 50.00
07020751000	Catherine L. Bell, 412 Roseberry St. R3J 1T5	$ 50.00
07022022000	Julia H. Hill, 331 Berry St. R3J 1N4	$ 50.00
07063071000	Ernest E. Copper, 314 Strathmillan Rd. R3J 2V5	$ 50.00
07063097000	Florence Hallson, 7 Carnarvan Rd. R3J 0X4	$ 50.00
08000960500	Robert J. Trenchard, 52 Varennes Ave. R2M 0N1	$ 50.00
09003698100	Lucie M. Lavallee, 777 McMeans Ave. E. R2C 4B2	$ 50.00
11010376000	Elsie Yuffe, 303 Smithfield Ave. R2V 0C8	$ 50.00
12012376000	Burnice V. Britts, 332 Arnold Ave. R3L 0W7	$ 50.00
12072240100	Lawrence E. Salisbury, 908 Centennial St. R3N 1R7	$ 50.00
14010965000	Madelon Adams, 1162 Selkirk Ave. R2X 0C5	$ 50.00
14051343000	Betty E. Kennedy, 459 Robertson St. R2X 2C1	$ 50.00
14051770000	Meta Degner, 1105 Church Ave. R2X 1G1	$ 50.00
14099586600	William J. Neil, 113 Marianne Rd. R2R 1W4	$ 50.00
		$850.00