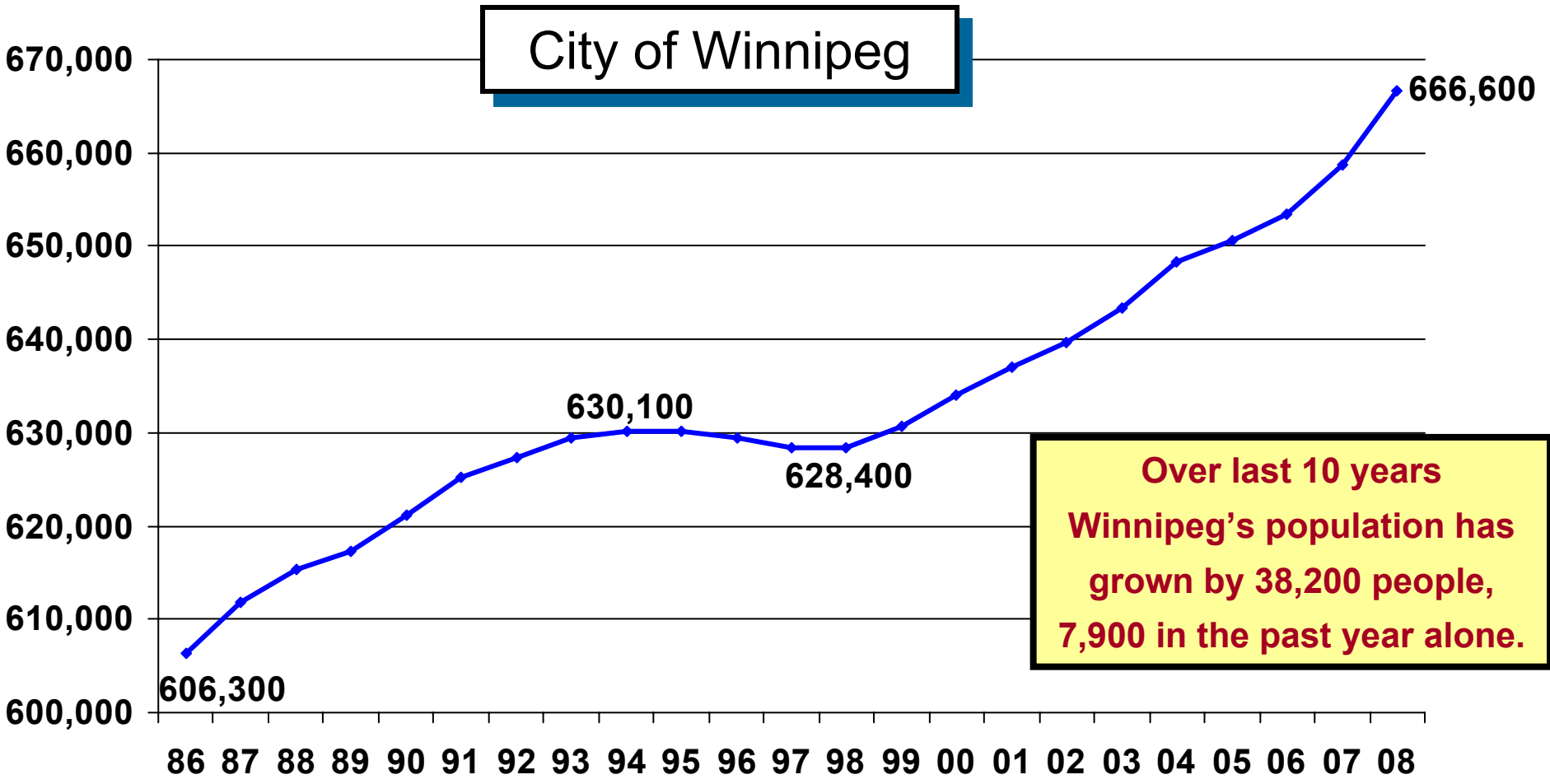
New Population Estimate



Source: Statistics Canada. CANSIM, June, 2009
City of Winnipeg data calculated by subtracting Headingley census count from Census Division 11.
Prepared by the Office of the CFO

Population and Housing Forecasts for the Winnipeg CMA and the City of Winnipeg

Adjusted to New 2008 Population Base

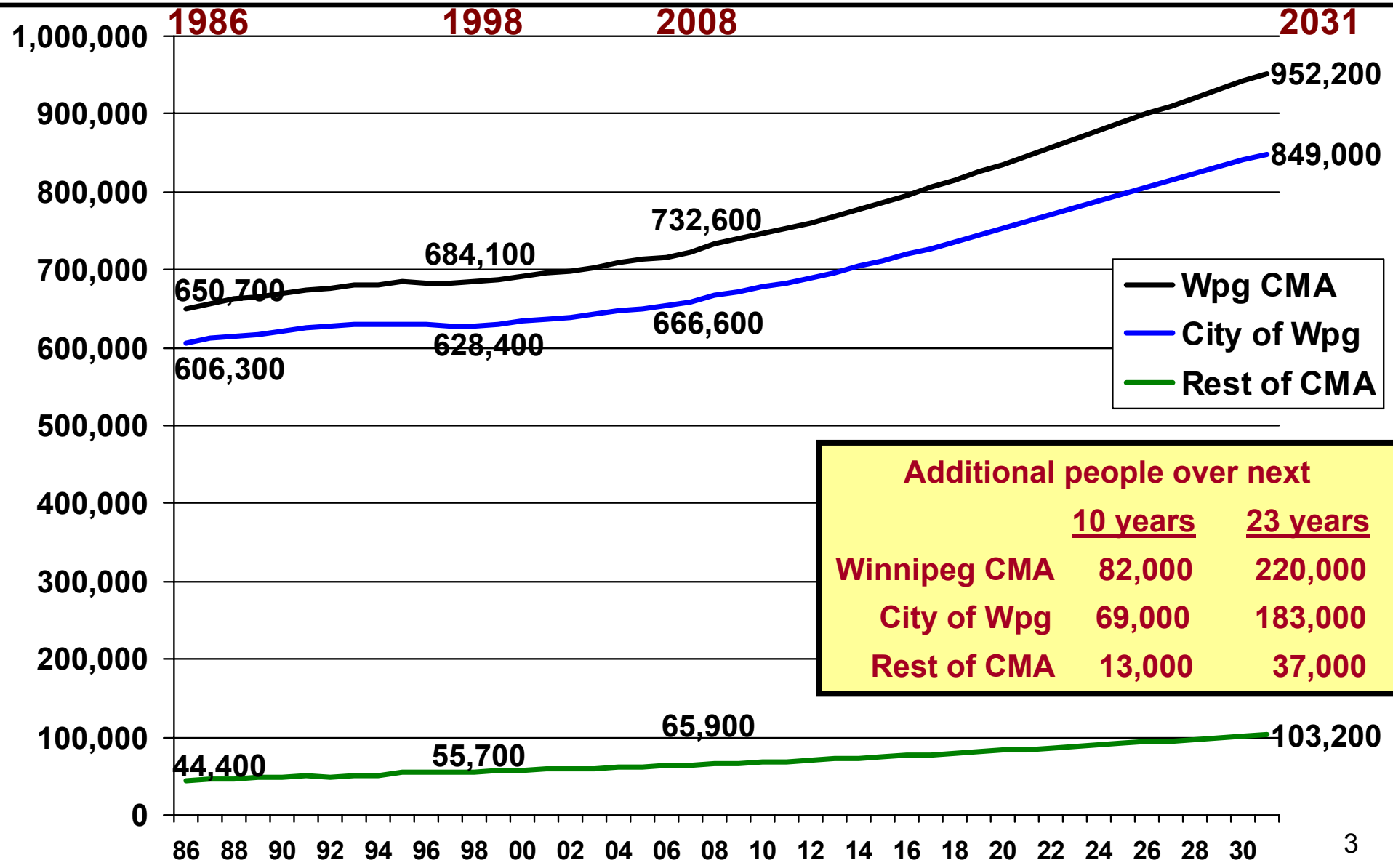
- **In the Spring of 2007, the City of Winnipeg commissioned the Conference Board of Canada to develop a Long-Term Demographic and Economic Forecast for Winnipeg's Census Metropolitan Area (CMA). The population base (starting point) was 2006.**

- **The following information is adjusted data to factor in:**
  - **the new 2008 population data just released by Statistics Canada and,**
  - **the larger CMA – RM of MacDonald is now included in Winnipeg CMA.**

- **Prepared by the City of Winnipeg – Office of the CFO, June 2009**

Significant Growth Forecasted

(adjusted to 2008 base)



Additional people over next	10 years	23 years
Winnipeg CMA	82,000	220,000
City of Wpg	69,000	183,000
Rest of CMA	13,000	37,000

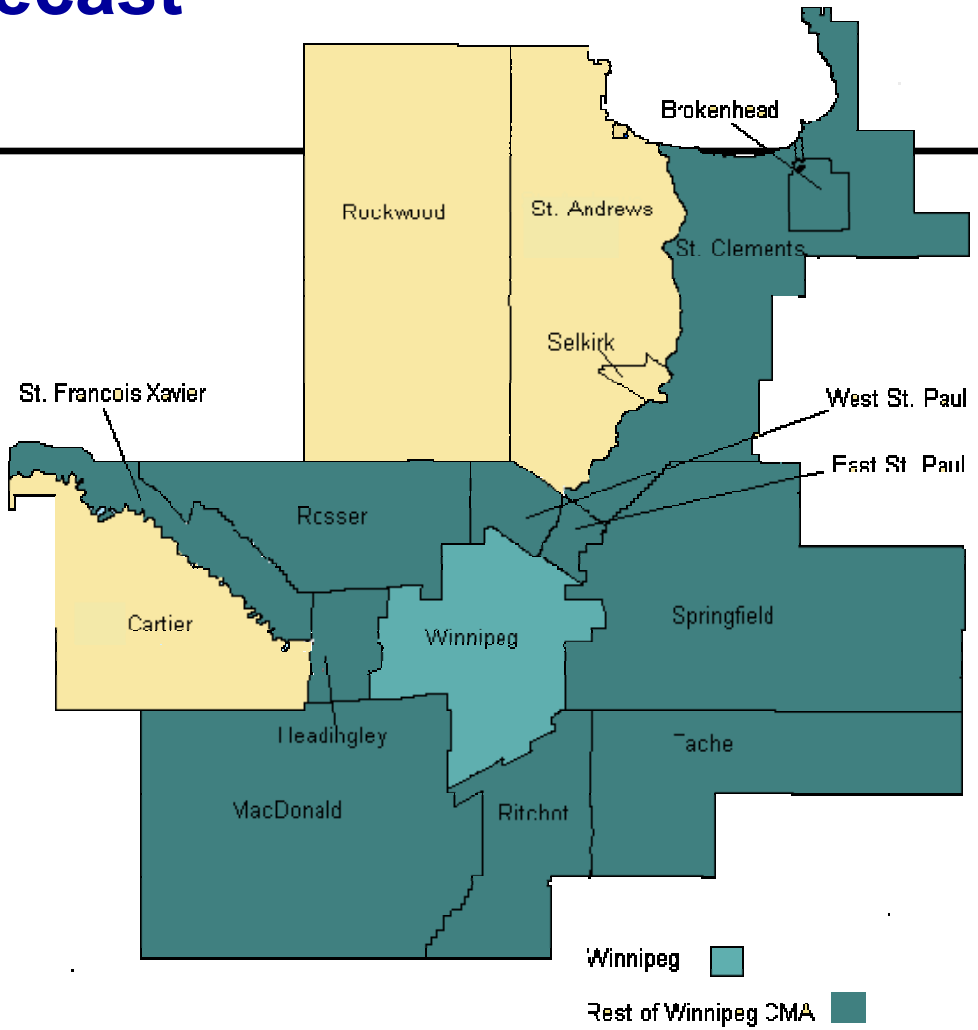
Highlights from the Conference Board's Demographic and Economic Forecast Report

- **"From 2007 to 2030, population growth is expected to average 1.1 per cent per year, while real gross domestic product (GDP) growth is forecast to average 2.5 per cent per year."**
- **"Although the population will age as baby boomers enter retirement age, rising immigration will help support growth in Winnipeg's labour force."**
- **"Winnipeg is expected to attract an average of more than 8,700 net international migrants each year from 2007 to 2030."**
- **"Sound employment prospects and relative housing affordability will boost interprovincial and intercity migration to Winnipeg."**
- **"Winnipeg's housing market is projected to go through a transformation as aging baby boomers increase the demand for multi-family units."**
- **"As a massive number of employees retire, firms will have little choice but to increase investment, boosting the economy's capital-to-labour ratio."**
- **"Migration will become an increasingly important factor for population growth, and Winnipeg's ability to attract new migrants will become an important determinant of its future economic potential."**

Source: Conference Board of Canada, "Long Term Demographic and Economic Forecast for Winnipeg CMA" report, June, 2007

Population Forecast Numbers

Year	Wpg CMA	City of Wpg	Rest of CMA
2008	732,600	666,600	65,900
2009	739,000	672,000	67,000
2010	745,700	677,600	68,100
2011	752,900	683,600	69,300
2012	760,600	690,100	70,500
2013	768,700	696,900	71,800
2014	777,300	704,100	73,200
2015	786,300	711,600	74,600
2016	795,500	719,400	76,100
2017	805,100	727,400	77,700
2018	**815,000**	**735,700**	**79,300**
2019	825,100	744,200	81,000
2020	835,500	752,800	82,700
2021	846,100	761,600	84,500
2022	856,700	770,400	86,300
2023	867,400	779,200	88,200
2024	878,200	788,100	90,100
2025	889,000	797,000	92,000
2026	899,800	805,900	93,900
2027	910,500	814,700	95,800
2028	921,100	823,400	97,700
2029	931,600	832,100	99,500
2030	941,900	840,600	101,400
2031	**952,200**	**849,000**	**103,200**



Winnipeg Census Metropolitan Area (CMA) includes the City of Winnipeg and the rural municipalities of MacDonald, Richot, Tache, Springfield, East St. Paul, West St. Paul, Rosser, St. Francois Xavier, Headingley, St. Clements and Brokenhead First Nation.

Annual Population Growth
(additional number of people per year)

Historical

Year	Winnipeg CMA	City of Winnipeg	Rest of CMA
1987	6,700	5,600	1,100
1988	4,500	3,400	1,100
1989	2,900	1,900	1,000
1990	4,800	3,900	900
1991	5,500	4,200	1,300
1992	1,900	2,200	-300
1993	2,700	2,100	600
1994	1,800	600	1,200
1995	2,900	100	2,800
1996	-800	-800	0
1997	-500	-1,100	600
1998	1,100	200	900
1999	3,400	2,300	1,000
2000	4,200	3,400	900
2001	3,700	2,900	800
2002	3,400	2,600	800
2003	4,600	3,700	900
2004	6,100	5,000	1,100
2005	3,100	2,300	900
2006	3,800	2,900	900
2007	6,600	5,200	1,400
2008	9,500	7,900	1,600

Forecast

Year	Winnipeg CMA	City of Winnipeg	Rest of CMA
2009	6,400	5,300	1,100
2010	6,800	5,700	1,100
2011	7,200	6,000	1,200
2012	7,700	6,400	1,200
2013	8,200	6,800	1,300
2014	8,600	7,200	1,400
2015	9,000	7,500	1,400
2016	9,300	7,800	1,500
2017	9,600	8,000	1,600
2018	9,900	8,300	1,600
2019	10,100	8,500	1,700
2020	10,400	8,600	1,700
2021	10,600	8,800	1,800
2022	10,700	8,800	1,800
2023	10,700	8,800	1,900
2024	10,800	8,900	1,900
2025	10,800	8,900	1,900
2026	10,800	8,900	1,900
2027	10,700	8,800	1,900
2028	10,600	8,700	1,900
2029	10,500	8,600	1,900
2030	10,400	8,500	1,900
2031	10,300	8,400	1,800

For Winnipeg CMA, the Conference Board forecasts the population to increase by about 6,400 people in 2009 and continue to increase gradually to over 10,000 people per year in the long term.

For the City of Winnipeg, the population growth is expected to be about 5,300 people in 2009 and increase to about 8,800 people per year in the long term.

Winnipeg will continue to experience increasing growth

City of Winnipeg

Year	Population	Population Growth	Housing Starts	New Jobs
2008	666,600			
2009	672,000	5,400	2,600	4,300
2010	677,600	5,600	2,600	4,100
2011	683,600	6,000	2,800	3,900
2012	690,100	6,500	3,000	3,800
2013	696,900	6,800	3,100	3,700
2014	704,100	7,200	3,300	3,700
2015	711,600	7,500	3,400	3,600
2016	719,400	7,800	3,500	3,600
2017	727,400	8,000	3,600	3,600
2018	735,700	8,300	3,800	3,600
2019	744,200	8,500	3,900	3,600
2020	752,800	8,600	3,900	3,500
2021	761,600	8,800	4,000	3,500
2022	770,400	8,800	4,100	3,500
2023	779,200	8,800	4,100	3,400
2024	788,100	8,900	4,100	3,400
2025	797,000	8,900	4,200	3,300
2026	805,900	8,900	4,200	3,300
2027	814,700	8,800	4,100	3,200
2028	823,400	8,700	4,100	3,200
2029	832,100	8,700	4,100	3,100
2030	840,600	8,500	4,000	3,100
2031	849,000	8,400	4,000	3,000

Winnipeg is going from a no growth period during the 1990s…

to recent modest population growth and modest housing starts…

to stronger population growth in the near future.

Source:
Growth numbers taken from:
Conference Board of Canada, “Long Term Demographic and Economic Forecast for Winnipeg CMA” report, June, 2007

Does not take into account current economic slowdown (June 2009). Housing starts and job growth will likely be lower for 2009.