REPORT SCHEDULE B: TOTAL PROPOSED PUBLIC INVESTMENTS APPLICABLE TO SHED PHASE 2 LOAN GUARANTEE SUB-PHASES & PLAZA GRANT

SHED PHASE 2 COMPONENT		SHED PHASE 2 - LOAN GUARANTEE SUB-PHASES				MAXIMUM FUNDING
		Sub-Phase 1 [1]	Sub-Phase 2 [2]	Sub-Phase 3 [3]	Sub-Phase 4 [4]	
STREETSCAPING						
TRUE NORTH SQUARE PRIVATE DEVELOPMENT						
Hargrave Street (West Side)	1	$ 395,788	$ -	$ -	$ -	
Carlton Street (East Side)	2	$ 692,629	$ -	$ -	$ -	
Hargrave Street & Graham Avenue Intersection	3	$ 1,287,448	$ -	$ -	$ -	
Graham Avenue (South Side)	4	$ -	$ 647,136	$ -	$ -	
220 CARLTON STREET PRIVATE DEVELOPMENT						
Carlton Street (West Side)	5				$ 2,007,000	
TOTAL STREETSCAPING		**$ 2,375,864**	**$ 647,136**	**$ -**	**$ 2,007,000**	**$ 5,030,000**
SKYWALK ENHANCEMENTS						
City Place to West Side Hargrave Street	6	$ 3,959,042	$ -	$ -	$ -	
West Side Hargrave Street to East Side Carlton Street (Private Property)	7	$ -	$ -	$ 3,234,958	$ -	
East Side Carlton Street to West Side Carlton Street	8	$ -	$ -	$ -	$ 1,672,625	
West Side Carlton Street to North Side St. Mary Avenue	9	$ -	$ -	$ -	$ 1,835,176	
North Side St. Mary Avenue to RBC Convention Centre	10	$ -	$ -	$ -	$ 1,086,924	
TOTAL SKYWALK ENHANCEMENTS		**$ 3,959,042**	**$ -**	**$ 3,234,958**	**$ 4,594,725**	**$ 11,788,725**
SHED PHASE 2 LOAN GUARANTEE TOTALS		**$ 6,334,907**	**$ 647,136**	**$ 3,234,958**	**$ 6,601,725**	**$ 16,818,725**

PLAZA GRANT COMPONENT	PLAZA GRANT				MAXIMUM FUNDING
	Sub-Phase 1 [1]	Sub-Phase 2 [2]	Sub-Phase 3 [3]	Sub-Phase 4 [4]	
True North Square & Sports Legacy Plazas	$ -	$ 8,944,000	$ -	$ -	
TOTAL PLAZA GRANT FUNDING[5]	**$ -**	**$ 8,944,000**	**$ -**	**$ -**	**$ 8,944,000**
MAXIMUM RECOMMENDED TRUE NORTH SQUARE PUBLIC INVESTMENT FUNDING	**$ 6,334,907**	**$ 9,591,136**	**$ 3,234,958**	**$ 6,601,725**	**$ 25,762,725**

NOTE: This Schedule reflects the TOTAL proposed public investment components, phasing & estimated costs (not the amount of contribution to same by the City of Winnipeg)

(The total 'upset' cost of these investments not to exceed the total in this schedule)

[1] **Concurrent with a Final Occupancy Permit for the private development project at 242 Hargrave Street (Tower 1)**

[2] **As of October 1st of the first full year of occupancy of 242 Hargrave Street (Tower 1)**

[3] **Concurrent with a Building Permit for the proposed private hotel development project at 220 Carlton Street**

[4] **Concurrent with a Final Occupancy Permit for the proposed private hotel development project at 220 Carlton Street**

[5] **Municipal portion of funding contribution to be in accordance with report Recommendation 5 (1/3 of construction cost to a maximum of $3.15 million).**